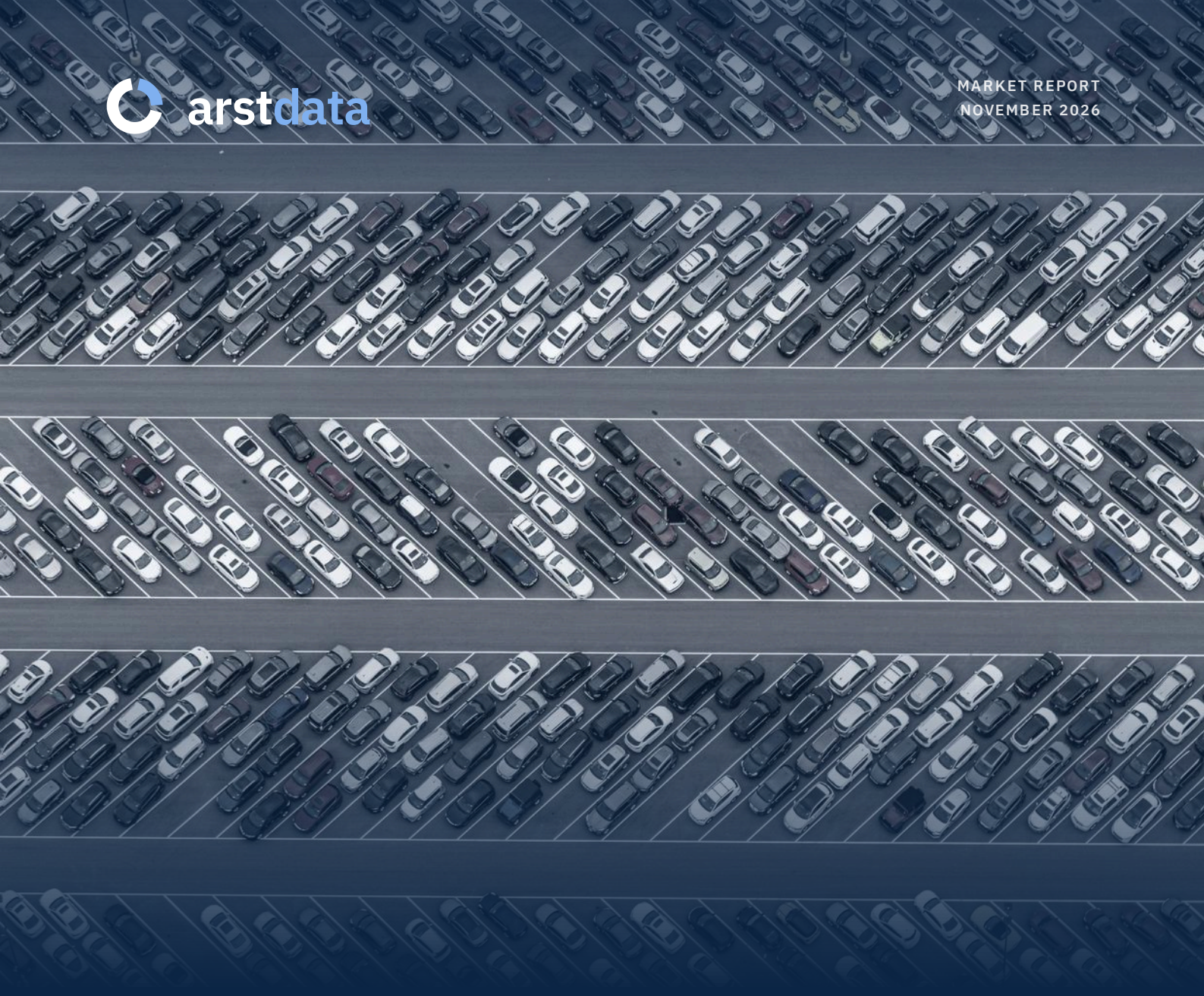
arstdata

MARKET REPORT
NOVEMBER 2026



GERMANY · Q3 2026

The German used EV market.

1 August to 30 September 2026, with an update to 31 October.

6.7%
EV share of used cars on the market, 30 September

+1.2%
EV price trend, August–September, age-adjusted

–9.4%
normal yearly depreciation of EVs

arstdata.com



Germany’s used EV market, figure by figure.

Fully electric cars are 6.7% of the used cars on the market in Germany. In August–September their prices held up better than normal ageing.

CONTENTS

	Executive summary	03
01	How many EVs are on the market	04
02	Prices of the most common EVs	05
03	Price trend this quarter	08
04	Depreciation by age and mileage: EV vs combustion	09
05	Tesla Model 3 and Model Y in Germany	10

544,053
used cars on the market in Germany, 30 September 2026

36,263
of them fully electric (EVs)

4.13%
plug-in hybrids, counted apart

DATA
ARST Data’s own market data, aggregated and validated.

PERIOD
1 August to 30 September 2026 (Q3 2026), with a preliminary update to 31 October.

WHAT IT IS
A description of the market, not a forecast or a valuation of a specific car.

PRICES
Indicative market prices.



The used EV market in Germany at a glance.

Fully electric cars are 6.7% of the used cars on the market in Germany. In August–September their prices held up better than normal ageing.

EVS IN THE USED-CAR STOCK, 30 SEP

6.7%

36,263 cars · 7.3% on 31 Jul · 6.8% on 31 Oct. Plug-in hybrids, counted apart: 4.1%

EV PRICE TREND, AUG–SEP (AGE-ADJUSTED)

+1.2%

Same car: −0.6%. Combustion: −0.6% (same car −2.1%)

PRICE PER EXTRA 10,000 KM

−2.2%

EVs up to 5 years old. Combustion: −3.1%

NORMAL YEARLY DEPRECIATION

−9.4%

EVs, 31 Oct. Combustion: −8.8%

KEY POINTS

01 About 1 in 15 used cars on the market in Germany is fully electric: 6.7% of the stock on 30 September (36,263 cars), down from 7.3% on 31 July; 6.8% on 31 October (preliminary).

02 EV prices held up better than normal ageing in August–September (+1.2% age-adjusted). The same car still lost value: −0.6% over the two months, against −2.1% for a petrol or diesel car.

03 EVs lose more value early on: a 2-year-old EV is priced at about 84% of a 1-year-old one of the same model, against 90% for combustion cars. Mileage weighs less: −2.2% per 10,000 km for EVs, −3.1% for combustion (cars up to 5 years old).

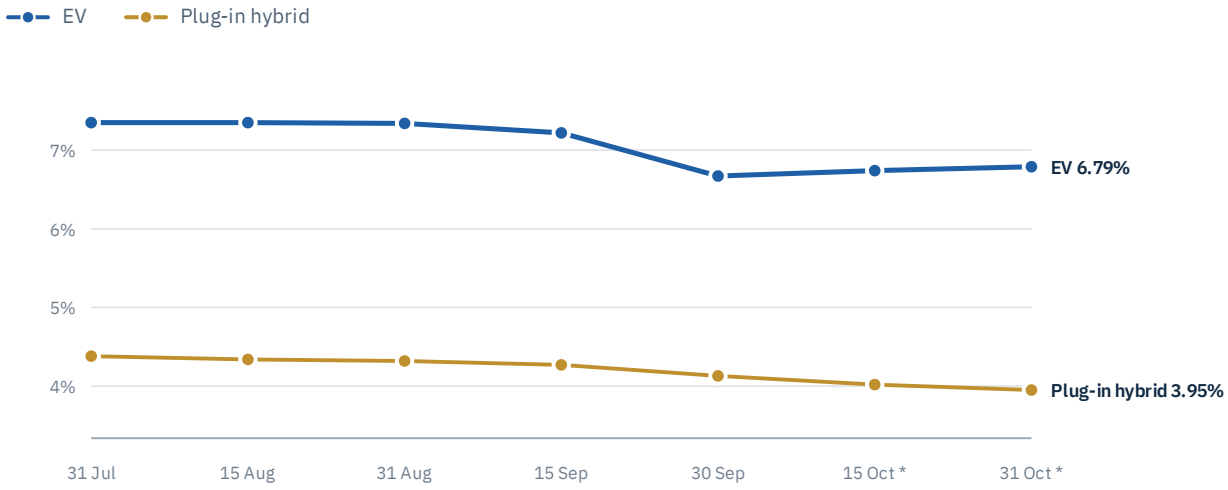
04 Tesla Model 3 and Model Y: a 2022 Model Y has a median market price of €34,790 and a 2022 Model 3 €29,450 on 31 October, against €34,890 and €29,550 on 31 July.

How many EVs are on the market.

Used cars on the market on each date, all brands. EV = battery-electric; plug-in hybrids are shown apart.

EXHIBIT 1

EV and plug-in hybrid share of used cars on the market



Source: ARST Data.

DATE	ALL USED CARS	EVS	EV SHARE	PLUG-IN HYBRID SHARE
31 July 2026	551,852	40,567	7.35%	4.38%
15 August 2026	554,940	40,762	7.35%	4.34%
31 August 2026	558,807	41,019	7.34%	4.32%
15 September 2026	555,656	40,104	7.22%	4.27%
30 September 2026	544,053	36,263	6.67%	4.13%
15 October 2026 *	554,837	37,385	6.74%	4.02%
31 October 2026 *	554,010	37,608	6.79%	3.95%

* October dates: preliminary update.

Prices of the most common EVs.

Median market price of the used stock on 31 October 2026, all versions of each model together. Prices differ a lot by battery, power and mileage: the middle half shows the range of the central 50% of cars.

EXHIBIT 2

Median market price and middle half by model, 31 October 2026



Source: ARST Data.





Median price, middle half and mileage by model, 31 October 2026

MODEL (EV VERSIONS)	STOCK, 31 OCT	MEDIAN PRICE	MIDDLE HALF	MEDIAN KM
Tesla Model 3	314	€29,500	€26,840 – €32,350	60,800
Tesla Model Y	339	€35,000	€33,000 – €37,700	60,000
Volkswagen ID.3	2,923	€27,240	€24,570 – €29,970	25,700
Volkswagen ID.4	1,612	€32,750	€28,940 – €40,980	38,100
Skoda Enyaq	1,192	€34,980	€30,860 – €41,960	39,800
Audi Q4 e-tron	1,358	€35,520	€31,340 – €43,500	38,500
Cupra Born	1,153	€27,650	€25,980 – €28,990	27,500
Hyundai Ioniq 5	830	€33,490	€29,000 – €40,720	31,700
Kia EV6	396	€39,640	€34,490 – €47,020	21,000
MG4	114	€23,470	€19,980 – €28,910	10,900
Renault Zoe	268	€15,420	€11,990 – €17,490	42,300
BMW i4	419	€45,810	€39,990 – €55,150	29,300
Mercedes-Benz EQA	393	€36,500	€31,900 – €40,990	29,700
Polestar 2	120	€32,790	€28,990 – €38,610	46,100
Fiat 500e	995	€20,480	€18,890 – €22,500	18,600
Toyota bZ4X	246	€38,480	€32,580 – €48,000	9,600

Middle half: the range of the central 50% of cars.

Median price by model year.

EVs on the market on 31 October 2026

MODEL	2020	2021	2022	2023	2024	2025
Tesla Model 3	€25,950	€27,780	€29,450	€30,900	n/a	n/a
Tesla Model Y	n/a	n/a	€34,790	€35,000	€39,090	n/a
Volkswagen ID.3	€21,880	€22,490	€23,110	€25,990	€27,710	€39,980
Volkswagen ID.4	n/a	€25,990	€28,670	€30,990	€34,920	€43,430
Skoda Enyaq	n/a	€27,850	€31,870	€33,740	€34,460	€43,440
Audi Q4 e-tron	n/a	n/a	€30,840	€33,640	€40,980	€45,500
Cupra Born	n/a	n/a	€24,900	€26,870	€27,990	€36,450
Hyundai Ioniq 5	n/a	n/a	€29,880	€29,930	€37,400	€40,820
Kia EV6	n/a	n/a	€31,990	€35,440	€38,250	€44,990
MG4	n/a	n/a	n/a	€19,600	n/a	n/a
Renault Zoe	€13,290	€15,990	€17,480	n/a	n/a	n/a
BMW i4	n/a	n/a	€40,200	€39,990	€45,430	€54,890
Mercedes-Benz EQA	n/a	€29,690	€32,410	€33,950	n/a	€40,990
Polestar 2	n/a	n/a	€31,240	€31,450	n/a	n/a
Fiat 500e	n/a	€17,950	€18,900	€20,600	€20,990	€25,290
Toyota bZ4X	n/a	n/a	n/a	€29,870	n/a	€35,230

n/a: too few cars to show a median.

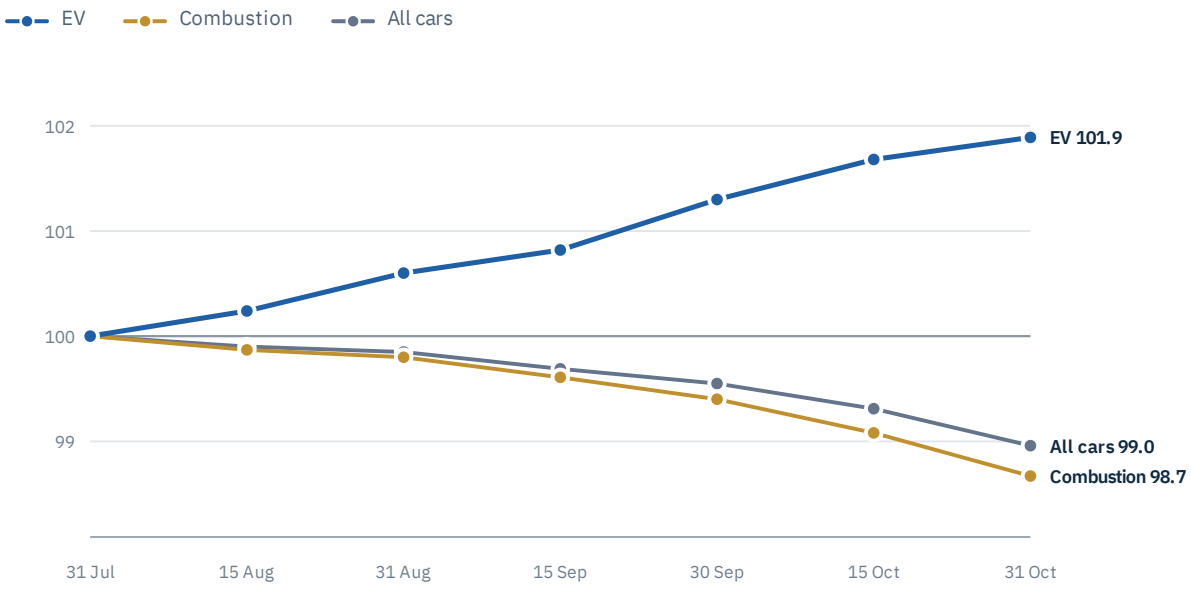


Price trend this quarter.

Like-for-like prices of the used stock. The chart is age-adjusted: 100 means prices falling exactly at the normal pace of ageing; above 100, falling more slowly than usual.

EXHIBIT 3

Age-adjusted price index, base 100 on 31 July 2026



Source: ARST Data.

GROUP	AUG–SEP, AGE-ADJUSTED	AUG–SEP, SAME CAR	OCTOBER*, AGE-ADJUSTED	OCTOBER*, SAME CAR
EV	+1.19%	−0.55%	+0.59%	−0.25%
Combustion (petrol + diesel)	−0.57%	−2.12%	−0.71%	−1.48%
All used cars	−0.44%	−1.98%	−0.59%	−1.36%

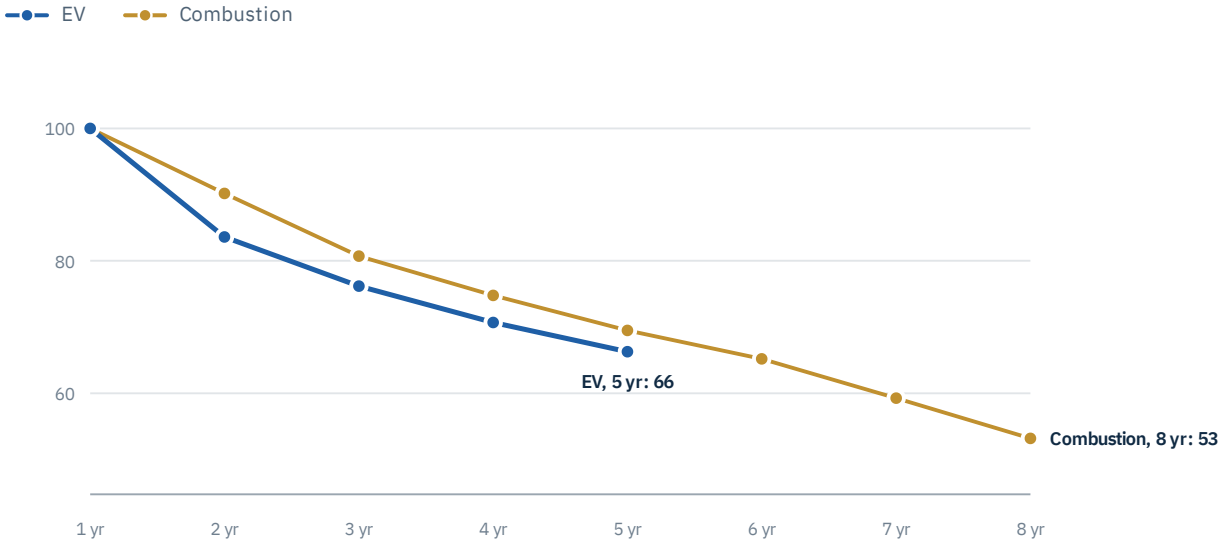
How to read it. The age-adjusted EV line rose, but that does not mean EVs gained value: the same EV was priced 0.6% lower at the end of September than at the end of July. EVs simply lost value more slowly than their usual ageing would imply, while combustion cars lost value slightly faster. * October is a preliminary update (30 September to 31 October).

Depreciation by age and mileage: EV vs combustion.

Market prices on 31 October 2026: how value falls with age and with mileage for the same model. These are market prices of the used stock, not the history of individual cars.

EXHIBIT 4

Value kept versus a 1-year-old car of the same model (= 100)



Source: ARST Data.

The EV line stops at 5 years: too few older comparable EVs.

Median price and mileage by age, 31 October 2026

AGE	EV PRICE	EV KM	EVS IN STOCK	COMBUSTION PRICE	COMBUSTION KM
Up to 1 year	€44,980	7,500	15,967	€32,790	10,300
2–3 years	€30,790	31,000	14,207	€24,880	37,200
4–5 years	€25,500	45,600	6,445	€21,980	65,000
6–8 years	€19,980	56,700	848	€17,900	91,600
9 years or more	€12,000	85,000	141	€12,590	124,000

Different mixes of models sit behind each row (EVs are newer and larger cars on average), so compare rows within a column, not EV against combustion at face value. The curve and the yearly figures above do compare like with like.

–9.4%

normal yearly depreciation, EVs, ages 2–10

–8.8%

normal yearly depreciation, combustion

EV –2.2% · combustion –3.1%

price per extra 10,000 km, cars up to 5 years old

Tesla Model 3 and Model Y in Germany.

Used stock on 31 October 2026 unless stated. Versions grouped by name ("Long Range" and "Dual Motor" as Long Range AWD).

Tesla Model 3

314
Stock, 31 Oct. 339 on 31 Jul · 256 on 30 Sep

€29,500
Median price, all years. Middle half €26,840–€32,350 · 60,800 km

€29,450
2022 model year, 31 Oct. €29,550 on 31 Jul

MODEL YEAR	2019	2020	2021	2022	2023	2024	2025
Median price	n/a	€25,950	€27,780	€29,450	€30,900	n/a	n/a
Median km	n/a	97,500	72,000	62,800	50,200	n/a	n/a

2022 by version

VERSION	CARS	MEDIAN	MEDIAN KM
Long Range AWD	33	€30,900	71,800
Performance	15	n/a	n/a
RWD / Standard	28	n/a	n/a
Not stated	11	n/a	n/a

2022 by mileage

MILEAGE	CARS	MEDIAN
under 50,000 km	26	n/a
50,000-100,000 km	53	€29,900
100,000-150,000 km	6	n/a
over 150,000 km	2	n/a

2022 model year: median market price on each date (not mix-adjusted)

31 JUL	15 AUG	31 AUG	15 SEP	30 SEP	15 OCT	31 OCT
€29,550	€29,950	€29,900	€29,900	€29,240	€29,800	€29,450



Tesla Model Y

339
Stock, 31 Oct. 360 on 31 Jul · 299 on 30 Sep

€35,000
Median price, all years. Middle half €33,000–€37,700 · 60,000 km

€34,790
2022 model year, 31 Oct. €34,890 on 31 Jul

MODEL YEAR	2019	2020	2021	2022	2023	2024	2025
Median price	n/a	n/a	n/a	€34,790	€35,000	€39,090	n/a
Median km	n/a	n/a	n/a	68,000	57,000	50,000	n/a

2022 by version

VERSION	CARS	MEDIAN	MEDIAN KM
Long Range AWD	81	€34,000	68,200
Performance	43	€36,850	67,700
RWD / Standard	2	n/a	n/a
Not stated	1	n/a	n/a

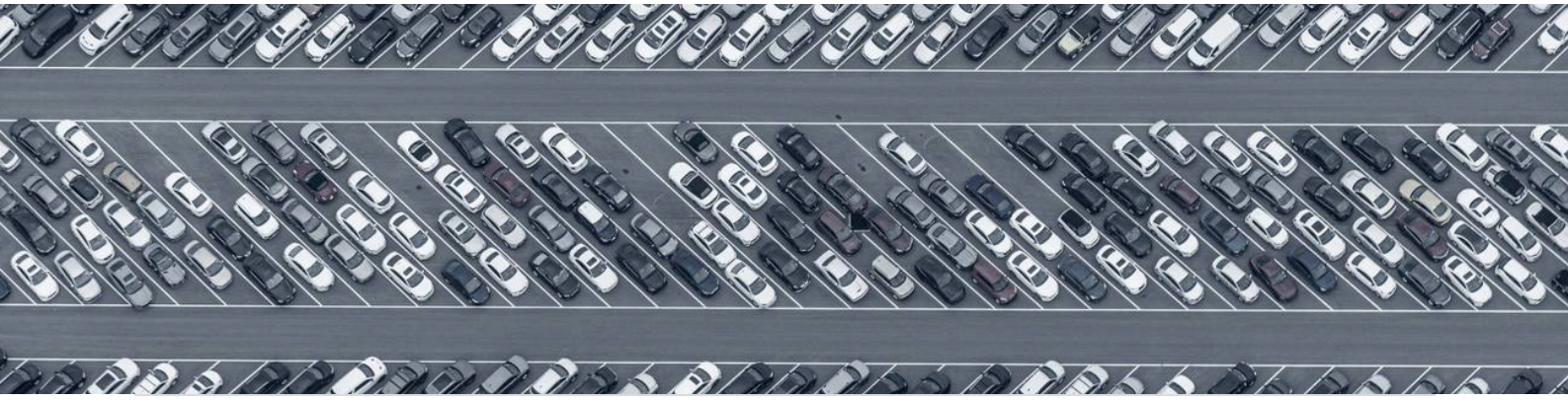
2022 by mileage

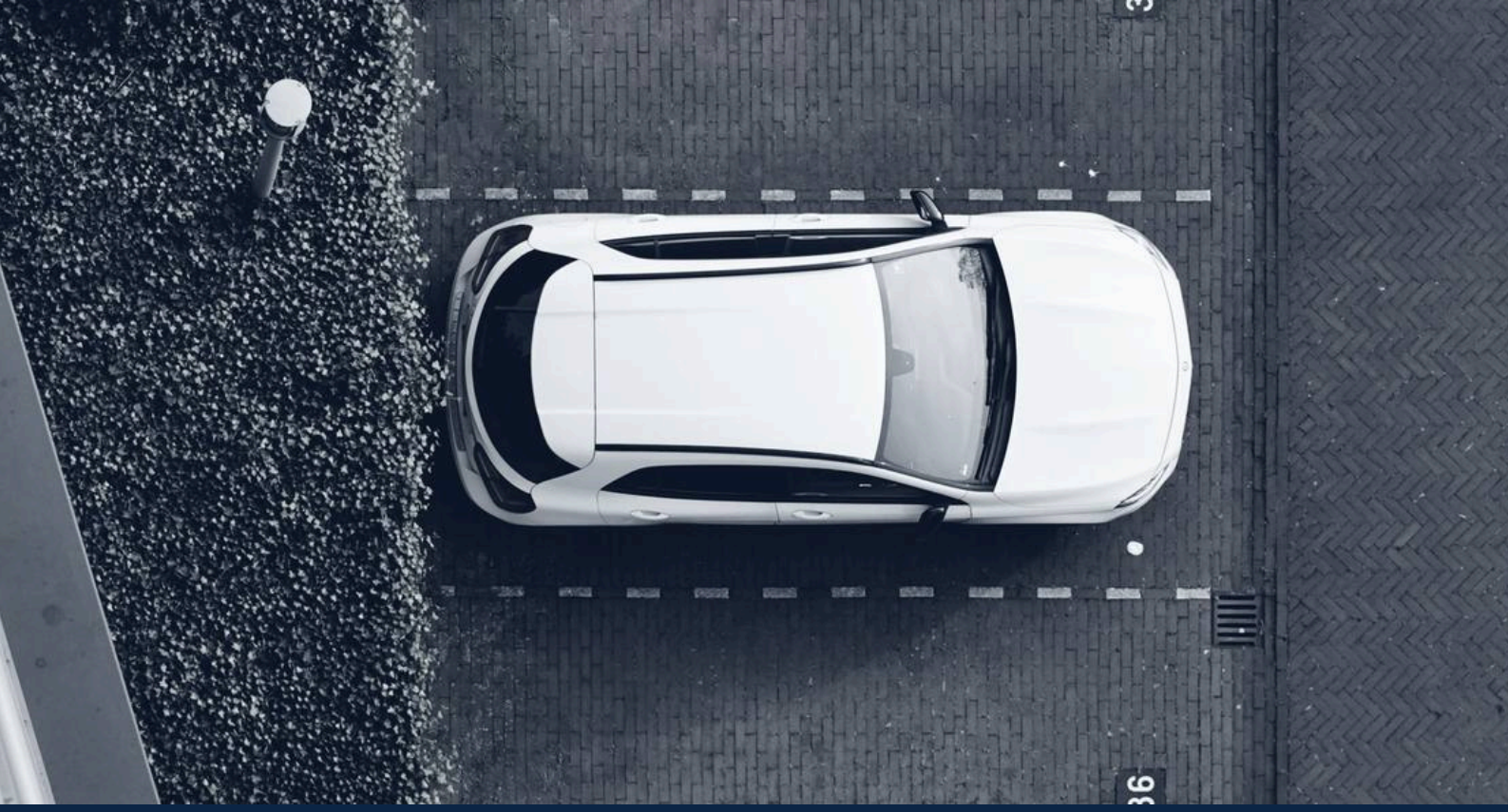
MILEAGE	CARS	MEDIAN
under 50,000 km	36	€36,040
50,000-100,000 km	78	€34,450
100,000-150,000 km	10	n/a
over 150,000 km	3	n/a

2022 model year: median market price on each date (not mix-adjusted)

31 JUL	15 AUG	31 AUG	15 SEP	30 SEP	15 OCT	31 OCT
€34,890	€34,890	€34,890	€34,890	€34,890	€34,680	€34,790

Reading this for your own car. These are medians of market prices, so a car with average equipment and mileage for its year sits near the median. Mileage matters: in the market as a whole, each extra 10,000 km on an EV up to 5 years old goes with a price about 2.2% lower. The 2022 median on each date is shown only as a guide: it is not adjusted for the mix of cars on the market. For yearly depreciation, the EV figure in section 04 applies.





arstdata

Market value and residual value of used vehicles across Europe.

Valuations, residual-value curves and market reports for every country we cover, each in its own currency. Create your account at arstdata.com: 5 free valuations once you verify your email.

EMAIL **info@arstdata.com**

WEB **arstdata.com**

arstdata.com

ARSTDATA LABS SL · NIF B88701362. A description of the market, not a forecast and not a valuation of any specific car. November 2026.